

IT

Information Technology

AU

Auditing

TX

Taxes

MS

Management Services

HR

Personnel/Human Resources

PD

Personal Development

CA

Computer Software & Applications

	Ethics & Talent MGMT / Essential Skills & Prof. Dev.	Technology Strategy & Productivity	Tax Strategy	Accounting & Auditing Compliance
8:25-9:20 a.m.	<div>1. Stay In The Game - A Healthy Look at the Profession <div>PD</div></div> <div>Jim Laudato, CPA (inactive)</div> <div>Principal Owner, 912 Team Building Coach and Facilitator</div>			
9:20-9:30 a.m.	Conference break			
9:30-10:45 a.m.	<div>2. Ohio Professional Standards and Responsibilities <div>RE</div></div> <div>Tiffany Crosby, MBA, CTP, CGMA, CPA</div> <div>Chief Learning Officer, The Ohio Society of CPAs</div>	<div>3. Accounting for the Unexpected: Compliance and Cyber Risk in 2025 <div>IT</div></div> <div>Kyle Kubiak</div> <div>Brad Herold</div>	<div>4. Federal Tax Update <div>TX</div></div> <div>Seth Moody</div> <div>Plante Moran</div> <div>Phillip Mather</div> <div>Plante Moran</div>	<div>5. Accounting Standard Update <div>AC</div></div> <div>Mike Shea, CPA</div> <div>Citrin Cooperman</div>
10:45-11:00 a.m.	Conference break			
11:00 a.m.-12:15 p.m.	<div>2. Cont.</div>	<div>6. EOS as a Framework to Developing High Performing Teams <div>IT</div> <div>AC</div></div> <div>Crystal Faulkner, CPA</div> <div>Certified EOS Implementer, EOS Worldwide</div>	<div>7. Maximizing Tax Breaks for Small Businesses <div>TX</div></div> <div>Brandon Cook, CPA</div> <div>Barnes Dennig</div>	<div>8. Update on Standards for Reviews, Compilations, and Financial Statement Preparation Engagements <div>AU</div></div> <div>Jami Blake</div> <div>Cohen</div>
12:15-1:00 p.m.	Lunch			
1:00-2:15 p.m.	<div>9. Building Cohesion and Trust <div>HR</div></div> <div>Jim Laudato, CPA (inactive)</div> <div>Principal Owner, 912 Team Building Coach and Facilitator</div>	<div>10. Cyber Security, Ransomware, and AI Risk Management <div>IT</div></div> <div>Mike Moran</div> <div>Affiliated Resource Group</div>	<div>11. An IRS Update <div>TX</div></div> <div>Justin Yarnell, CPA</div> <div>Frost Brown Todd LLC</div>	<div>12. Financial Fraud Schemes 2025 and Beyond <div>AC</div> <div>AU</div></div> <div>Lewis Baum</div> <div>Baum Blaugrund, LLC</div>
2:15-2:25 p.m.	Conference break			
2:25-3:15 p.m.	<div>13. Influence with Intention <div>PD</div></div> <div>Matt Lis</div> <div>Crestcom</div>	<div>14. Implications of Bitcoin Reserves and Pro-Crypto SEC <div>IT</div></div> <div>Dr. Sean Stein Smith, DBA, CPA</div> <div>Associate Professor, CUNY Lehman College</div>	<div>15. Retirement Planning Legal Considerations <div>TX</div></div> <div>Erin Eurenus, Esq., CELA, CPA, MBA</div> <div>Erin C. Eurenus Attorney at Law</div>	<div>16. Not-for-Profit A&A Update <div>AU</div></div> <div>Alexander K. Buchholz, CPA, MBA, CGMA, PKF</div> <div>TBD</div>
3:15-3:30 p.m.	Conference break			
3:30-4:45 p.m.	<div>17. Automation and AI <div>IT</div></div> <div>Stacie Simmons</div> <div>Director of Product Development, Caseware International</div>		<div>18. Social Security: Retirement Update <div>TX</div></div> <div>Theresa Busher</div> <div>Public Affairs Specialist, Social Security Administration</div> <div>Kelly Draggoo</div> <div>Public Affairs Specialist, Social Security Administration</div>	<div>19. Update on Standards for Audit and Attestation Engagements <div>AU</div></div> <div>Mike Manspeaker</div> <div>SEK CPAs & Advisors</div>

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	Financial Accounting, Reporting & Analysis	Business Management & Strategy	Risk Management & Fraud	Tax Compliance	Accounting & Auditing Risk Management
8:25-9:20 a.m.	<div>20. Keynote <div>BM</div></div> <div>Sam Mansour, CPA</div> <div>Stauffer & Associates PLLC</div>				
9:20-9:30 a.m.	Conference break				
9:30-10:45 a.m.	<div>21. TBD <div>FI</div></div>	<div>22. Money Laundering <div>AU</div></div> <div>Robert Nordlander, CPA, CFE</div> <div>Owner, Norlander CPA, PLLC</div>		<div>23. OSCPAs Legislative Update <div>TX</div></div> <div>Gregory Saul, Esq., CAE</div> <div>V.P., Government Relations, The Ohio Society of CPAs</div> <div>Molly Vincent</div> <div>Manager of Advocacy Initiatives, The Ohio Society of CPAs</div>	<div>24. An Update on Financial Reporting <div>AU</div></div> <div>Michael Purcell, CPA</div> <div>GBQ</div>
10:45-11:00 a.m.	Conference break				
11:00 a.m.-12:15 p.m.	<div>25. Microsoft Excel: VBA and Macros from Beginner to Expert – How to Automate Tasks and Unlock Business Value <div>IT</div></div> <div>Wendy M. Tietz, Ph.D., CPA, CMA, CGMA, CSCA</div> <div>Kent State University</div>		<div>26. Latest and Greatest Fraud Schemes and How to Avoid Them <div>BM</div> <div>AU</div></div> <div>Maria Kundrat</div> <div>GBQ</div>	<div>27. Individual Tax Strategies <div>TX</div></div> <div>Dave Krebs, CPA</div> <div>CPA Advisory Group, Inc.</div>	<div>28. Occupational and Cyber Fraud w/ Key Insights from the ACFE Global Fraud Report <div>AU</div></div> <div>Tony LaNasa, CPA</div> <div>Citrin Cooperman</div> <div>Kevin Ricci</div> <div>Citrin Cooperman</div>
12:15-1:00 p.m.	Lunch				
1:00-2:15 p.m.	<div>29. Economic & Market Update: What’s New & What’s Next <div>EC</div></div> <div>Michael McKeown, CFA, CPA</div> <div>Wealth Enhancement</div>		<div>30. Bankruptcy Fraud <div>SK</div></div> <div>Jim Lanik</div> <div>Waldrep Wall Babcock & Bailey PLLC</div>	<div>31. Inside the Cost Segregation Power Play <div>TX</div></div> <div>Craig Miller, CPA, CGMA, CCSP</div> <div>President and Managing Partner, Duffy & Duffy</div> <div>Cost Segregation</div>	<div>32. Risk Mitigation: Strategies for Safeguarding Financial Integrity through Accounting and Auditing <div>AU</div></div> <div>Justin Yarnell, CPA</div> <div>Frost Brown Todd LLC</div>
2:15-2:25 p.m.	Conference break				
2:25-3:15 p.m.	<div>33. From P&L to Purpose: Using Power BI for Financial Storytelling That Delivers Value <div>FI</div></div> <div>Jim Gilbert</div> <div>Jim Gilbert, CPA, LLC</div> <div>James Miller</div> <div>Jim Gilbert, CPA, LLC</div>	<div>34. Future-Proof Your Leadership: Building Flexibility, Agility, and Resilience <div>BM</div></div> <div>Jon Lokhorst, CSP, CPA, PCC</div> <div>Your Best Leadership LLC</div>		<div>35. The Pro’s and Cons of an Ohio Sales/Use Tax Audit <div>TX</div></div> <div>Steve Dimengo</div> <div>Buckingham Doolittle</div>	<div>36. Bitcoin Adoption <div>AU</div></div> <div>Nick Ward CPA, CBP</div> <div>The Network Firm LLP</div>
3:15-3:30 p.m.	Conference break				
3:30-4:45 p.m.	<div>37. M&A Reporting <div>IT</div> <div>FI</div></div> <div>Dustin Vrabel</div> <div>Buckingham Doolittle</div>	<div>38. Collusion in Fraud: Detection Approaches <div>BM</div></div> <div>Yigal M. Rechtman, CPA, CFE, CITP, CISM</div> <div>Managing Partner, Rechtman Consulting</div>		<div>39. Cannibus Industry Update <div>TX</div></div> <div>Justin Breidenbach, CPA</div> <div>Capital University</div>	<div>40. Reimagining Risk Assessment - Center for Plain English Accounting Training <div>AU</div></div> <div>Tom Groskopf, CPA</div> <div>Director and Owner, Barnes Dennig</div> <div>Matthew D. Rosen CPA, MBA</div> <div>Director, Barnes Dennig</div>