

	Federal Tax	State & Local Tax	Tax Planning Strategies	Tax Essentials
8:30-9:45 a.m.	<div>1. Keynote - Federal Tax Outlook 2026 TX</div> <div>Dave Krebs, CPA</div> <div>Owner & Chief Visionary Officer, CPA Advisory Group</div>			
9:45-9:55 a.m.	Conference break			
9:55-10:45 a.m.	<div>2. Tax Provisions of the One Big Beautiful Bill Act TX</div> <div>Mark Luscombe</div>	<div>3. TBD TX</div>	<div>4. Ohio Sales/Use Tax: Recent Trends, Developments and Planning Opportunities TX</div> <div>Steve Dimengo, J.D., CPA</div> <div>Managing Partner, Buckingham</div>	<div>5. TBD TX</div>
10:45-11:00 a.m.	Conference break			
11:00 a.m.-12:15 p.m.	<div>6. COST TX</div> <div>Aziza Farooki</div> <div>Fred Nicely</div>		<div>7. Exchanges - Strategies and Coordinations TX</div> <div>Dan Jaffe</div> <div>Lauren Fromme Vorys</div>	<div>8. Business Tax Fundamentals TX</div> <div>Scott Fraker</div>
12:15-1:00 p.m.	Lunch			
1:00-1:50 p.m.	<div>9. Compliance Shakeup: Navigating the New Filing Requirements TX</div> <div>Seth Moody</div> <div>Adam Zinkon</div>	<div>10. Ohio Pass Through Entities and Nexus Changes TX</div> <div>Debora McGraw</div>	<div>11. Cost Segregation TX</div> <div>Craig Miller, CPA, CFE, CITP, CISM</div> <div>President Managing Partner, Duffy and Duffy Cost Segregation</div>	<div>12. Tax Research TX</div> <div>Mindy Nett, CPA</div> <div>Associate Professor, Kent State University</div>
1:50-2:00 p.m.	Conference break			
2:00-3:15 p.m.	<div>13. IRS Update TX</div> <div>Justin Yarnell, J.D., CPA</div> <div>Tax Controversy Attorney, Frost Brown Todd Attorneys</div>	<div>14. Economic Development News for Tax Professionals TX</div> <div>Rita Williams, MBA</div> <div>Economic Development Director, Zaino Hall & Farrin LLC</div>		<div>15. Individual Tax Fundamentals TX</div> <div>Mindy Nett</div>
3:15-3:30 p.m.	Conference break			
3:30-4:45 p.m.	<div>16. Streamline Your Tax Workflow: AI, Automation, and New Insights TX</div> <div>Brent Hegwood</div> <div>Amanda Wyerick</div>			

	Federal Tax	State & Local Tax	Tax Planning Strategies	Tax Operations & Risk Management
8:30-9:45 a.m.	<div>17. Ohio Legislative Update TX</div> <div><i>Gregory Saul, Esq., CAE</i> <i>V.P., Government Relations, The Ohio Society of CPAs</i></div> <div><i>Molly Vincent</i> <i>Manager of Advocacy Initiatives, The Ohio Society of CPAs</i></div>			
9:45-9:55 a.m.	Conference break			
9:55-10:45 a.m.	<div>18. Ohio Dept of Tax - OH Tax eServices Update On Excise Taxes TX</div> <div><i>Jonathan Olszowy</i> <i>Tax Program Executive</i></div>			
10:45-11:00 a.m.	Conference break			
11:00 a.m.-12:15 p.m.	<div>19. R&D TX</div> <div><i>Jonathan Forman</i></div>	<div>20.Municipal Income Tax / RITA Update TX</div> <div><i>Amy Arrighi</i></div>	<div>21. Ohio CAT TX</div> <div><i>Rich Fry</i></div>	<div>22. IRS Audits / Mitigating Risk TX</div> <div><i>Justin Yarnell</i></div>
12:15-1:00 p.m.	Lunch			
1:00-1:50 p.m.	<div>23. Social Security & Retirement Update TX</div> <div><i>Theresa Busher</i> <i>Kelly Draggoo</i></div>	<div>24. Multistate Tax Update TX</div> <div><i>Adam Garn</i> <i>Chris Smyke</i></div>	<div>25. Tax Implications of Crypto TX</div> <div><i>Sean Stein Smith</i></div>	
1:50-2:00 p.m.	Conference break			
2:00-3:15 p.m.	<div>26. Medicare TX</div> <div><i>Kelly Draggoo</i> <i>Theresa Busher</i></div>	<div>27. SALT Update TX</div> <div><i>Sara Goldhardt, CPA</i> <i>Partner, State and Local Tax, GBQ Partners</i> <i>Jeff Monsman</i></div>	<div>28. Tax Planning TX</div>	<div>29. The Ethical Business Case for Data Security: Key Business Risks and Opportunities for Tax Preparers BE</div> <div><i>David Myers</i></div>
3:15-3:30 p.m.	Conference break			
3:30-4:45 p.m.	<div>30. TBD TX</div>		<div>31. TBD TX</div>	<div>29. Cont.</div>