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October 25-26 | November 15-16

8:30 a.m. – 4:30 p.m.

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We've re-engineered the Ohio Accounting Shows to bring you the highest-caliber speakers possible. This virtual event allows us to bring you global, national and local thought leaders—some of the best minds in business—to share their expertise and perspectives on the topics that matter most to your professional development.

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🔥 Hot Topics!

CORPORATE

- Session 16:** Corporate Site Selection
- Session 27:** Strategies and Tactics To Help Prevent Crypto Fraud
- Session 34:** The Intersection of M&A and Accounting – Where the Value Lies

PUBLIC ACCOUNTING

- Session 9:** Update on Standards for Audit and Attestation Engagements
- Session 17:** Breaking Down SOC Review Standards into Real World Practice
- Session 33:** Finding Fraud – Thinking Differently

Key Updates

- Session 2:** Ohio Professional Standards and Responsibilities
- Session 12:** An Update from the IRS
- Session 19:** Social Security Update
- Session 24:** OSCP Legislative Update

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NETWORKING & BUSINESS

Development Opportunities

Legislator Lunch & Learn

On day two, tune in during your lunch break for guest appearances by local legislators. Hear the latest in state legislation and take the opportunity to submit questions for real-time Q&A.

Access to Presentation Materials

You will have 30-day access to all presentation materials for you to download and have in your back pocket for future reference.

Raffles and Swag

Keep your eye on our social media channels, join us for the Legislator Lunch & Learn and stay tuned for trivia throughout the event for your chance to take home prizes.



Build your core, strengthen your skills

We're back in person and better than ever!
Join peers and thought leaders to get the latest updates on:

Audit & Assurance

Tax

Financial Accounting,
Reporting & Analysis

Ethics & Professional
Standards

Sept. 22, 2023

Cleveland | 700 Beta Banquet & Conference Center

Dec. 7, 2023

Virtual

8 credits 



ohiocpa.com/CoreCon

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SEPT. KEYNOTE SPEAKER:
Eileen Smith

TOPIC:
**Public Speaking &
Executive Presence**



DEC. KEYNOTE SPEAKER:
Dr. Gleb Tsipursky, Ph.D.

TOPIC:
**Benchmarking & Best
Practices for Hybrid Teams**

SPEAKER Spotlight



Larry Kaufman

*Regional Managing Director-Midwest
Region, Jefferson Wells USA*

[in @larrykaufmanlinkedinspeaker](#)

**Session: How to Become an MVP
of Your Company**

Larry is a best-selling author of "The NCG Factor" and a global speaker on Leadership, Relationships, Legacy and LinkedIn for more than 15 years. He has been featured on Leading Podcasts, Radio and Print. He leads his life to help others succeed leveraging his decades in leadership, board advisory roles and more than 15 years in the Public Accounting and Professional Services Industries.



Gleb Tsupursky, Ph. D.

CEO, Disaster Avoidance Experts

[in @dr-gleb-tsupursky](#)

**Session: Returning to the Office and
Leading Hybrid and Remote Teams**

Gleb is a best-selling author of seven books, including "Never Go With Your Gut". He has also been featured in venues such as Harvard Business Review, Fortune, Business Insider, Time, Scientific American, USA Today, Forbes, and The New York Times.



Amy Vetter, CPA, CGMA, CITP

CEO, The B3 Method Institute

[twitter @amyvettercpa](#)

[in @amyvettercpa](#)

**Session: Mindful Technology:
Embracing Technology, Innovation,
and Mindfulness to Create Lasting
Human Connections**

Amy has been named one of the Most Powerful Women in Accounting by AICPA and CPA Practice Advisor and a Top 100 Most Influential Person by Accounting Today.



Melisa Galasso, CPA

CEO, Galasso Learning Solutions LLC

[in @melisagalasso](#)

**Session: Single Audits & Uniform
Guidance Update**

Melisa has nearly 20 years of experience in the accounting profession. She serves on the FASB's Not-for-Profit Advisory Committee, AICPA Council and is a Subject Matter Expert for the Center for Plain English Accounting.



Luke Kiely, CISM, CISMP, CCNA

Chief Information Security Officer, Smart Vault

[in @luke-k](#)

Session: Data, Cloud and Cyber Security

Luke has held several key senior roles overseeing information security, cyber security, and data compliance for top SaaS companies. Luke has also held law enforcement positions where he was instrumental in covertly monitoring and apprehending perpetrators of data-based cybercrimes.



Toni Lee-Andrews, CPA, CGMA, PFS

Professional Ethics, AICPA

[in @toni-lee-andrews-6614a564](#)

**Session: Independence Standards and
Planned Activities of the Professional
Ethics Executive Committee**

Toni is a former peer reviewer, former AICPA Peer Review Board member where she served as Chair of the Education and Communications Task Force, a past Chair of the Virginia Society of CPAs Peer Review Committee and served on the AICPA Joint Trial Board.



Noah Jellison, CPA, CIPT, CISA

*Executive Director, The Risk Institute at the Fisher
College of Business at The Ohio State University*

[in @noahjellison](#)

Session: AI's Evolving Impact on Risk

Noah has over 17 years of consulting, auditing and industry experience in business and enterprise risk that uniquely encompasses and combines a multitude of specializations, including enterprise risk management, business and IT processes and controls, risk data science and analytics, robotic process automation, IT audit and security, privacy, cyber, and third-party risk management and reporting.



Katie Liszewski, Ph. D.

Cyber Scientist, Battelle Memorial Institute

[in @katie-liszewski-390096168](#)

**Session: Data Analysis, Dashboards
and Presentation: Telling Your Story
With Visualized Data**

Katie and her team create novel instrumentation, processes, and algorithms for ensuring the security and authenticity of microelectronics, firmware, and networks. She has authored numerous publications on automation and algorithms for invasive and non-invasive counterfeit electronics detection and microelectronics security.

★ ★ Keynote Speaker ★ ★
CHAD WILLETT, MA, SAG/AFTRA



[in](#) @ChadWillett

Chad J. Willett, MA, SAG-AFTRA is a TEDx speaker, two-time author (“Smash the Box” and “Rip Off the Rearview Mirror”), and creativity and innovation leader who leverages his acting background with his work experience to create one of a kind keynote addresses and workshops for his audiences.

Chad’s recent clients include McDonald’s, Nationwide Insurance, Johns Hopkins University, Raytheon, Bayer, and the Better Business Bureau. Chad has also worked for three fortune 500 companies (Manpower, ITT Technical Institute and the Washington Post) and is the founder of Broadway2LA Acting Studio.

He was featured in the hit films “She’s All That” with Paul Walker, “Halloween H2O” with Jamie Lee Curtis, and “Can’t Hardly Wait” with Jennifer Love Hewitt. Recently, Chad was cast (Role - Bill Ryan/Reporter) in the feature film, “Shirley” (Netflix - 2023) where he acted alongside Oscar-winning actress Regina King and worked with Academy Award winner director John Ridley.

Chad is a member of St. Mary’s Church in Columbus, Ohio and has been involved with Big Brothers, Big Sisters, and a reading literacy program for adults. Finally, Chad is married to his wife Erika and is a proud father to his baby girl, Scarlett.

**DECEMBER
12-13, 2023**

16 credits 
CLE Pending

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\$50 with early
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**IT'S
MEGA
TAX TIME!**



2023

MEGA TAX

CONFERENCE

MEGA Tax is one of the only places to get updates on how the ever-evolving tax landscape affects individuals and businesses in Ohio, as well as at the federal level. Hear from tax leaders and connect with peers to create a comprehensive plan for this coming tax season.



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DAY 1 | Schedule at a glance

AC

Accounting

RE

Regulatory Ethics

	Ethics & Talent Managment	Professional Development & Essential Skills	Technology Strategy & Productivity
8:25-9:20 a.m.	<div>1. Smash the Box PD</div> <div>Chad J. Willett, MA, SAG-AFTRA</div> <div>Founder, Innovation Speaker, Author of "Smash the Box," Broadway2LA Acting Studio</div>		
9:20-9:30 a.m.	Conference break		
9:30-10:45 a.m.	<div>2. Ohio Professional Standards and Responsibilities RE</div> <div>Tiffany Crosby, MBA, CTP, CGMA, CPA</div> <div>Chief Learning Officer, The Ohio Society of CPAs</div> <div>Laura Hay, CPA, CAE</div> <div>Executive Vice President, The Ohio Society of CPAs</div>	<div>3. Outlook Efficiencies and Productivity CA</div> <div>Randy Dean, MBA</div> <div>Owner, Randall Dean Consulting & Training, LLC</div>	
10:45-11:00 a.m.	Conference break		
11:00 a.m.-12:15 p.m.	<div>2. Cont.</div>	<div>6. How to Become an MVP of Your Company PD</div> <div>Larry Kaufman</div> <div>Regional Managing Director, Jefferson Wells USA</div>	<div>7. The Future of Autonomous Intelligence IT</div> <div>David Staley, Ph.D.</div> <div>Associate Professor of History, The Ohio State University</div>
12:15-1:00 p.m.	Lunch Q&A with legislators		
1:00-2:15 p.m.	<div>10. Inclusive Leadership in a Hybrid Environment PD</div> <div>Tiffany Crosby, MBA, CTP, CGMA, CPA</div> <div>Chief Learning Officer, The Ohio Society of CPAs</div>		<div>11. Leveraging AI in Accounting IT</div> <div>Rob van Haaren, Ph.D.</div> <div>Co-Founder & CTO, Prophit.AI</div> <div>Austin Murray</div> <div>CEO, Profit.ai</div>
2:15-2:25 p.m.	Conference break		
2:25-3:15 p.m.	<div>14. Returning to the Office and Leading Hybrid and Remote Teams PD HR</div> <div>Gleb Tsipurskey, Ph.D.</div> <div>CEO, Disaster Avoidance Experts</div>		<div>15. Technology Due Diligence IT MS</div> <div>Travis Grundke</div> <div>Executive Vice President, Ashton Solutions</div>
3:15-3:30 p.m.	Conference break		
3:30-4:45 p.m.	<div>18. Mindful Technology: Embracing Technology, Innovation, and Mindfulness to Create Lasting Human Connections PD IT</div> <div>Amy Vetter, CPA, CGMA, CITP</div> <div>CEO, The B3 Methods Institute</div>		



Information Technology



Auditing



Taxes



Management Services

Personnel/Human
Resources

Personal Development

Computer Software
& Applications

Tax Strategy

Accounting & Auditing Compliance

1. Cont.

4. Federal Taxes and Capital Hill – What's on the Horizon?

Jeff Bell, CPA

Senior Tax Manager, Rea & Associates

5. Accounting Standard Update

Joel Van Horn, CPA, CITP, CISA

Senior Manager, HBK CPAs & Consultants

Michelle Roseberry, CPA, CGMA, CIT

Principal-in-Charge, HBK CPAs & Consultants

8. Maximizing Energy and Cost Segregation Tax Incentives

John L. MacFarland

National Account Executive, Cost Segregation Services Inc.

Justin Kale, CRE, CEM

Director, Energility

9. Update on Standards for Audit and Attestation Engagements

Mike Manspeaker, CPA

Audit Partner, Smith Elliott Kearns & Company, LLC

12. An Update from the IRS

Nichelle Gray

Senior Tax Specialist & Stakeholder Liaison, IRS

13. Update on Standards for Reviews, Compilations, and Financial Statement Preparation Engagements

Mike Westervelt, CPA

Principal, CliftonLarsonAllen LLP

16. Corporate Site Selection

David Robinson, J.D.

Principal, Montrose Group

17. Breaking Down SOC Review Standards Into Real World Practice

Kristin Ryan, CPA

Founder & CEO

Kelly Mann, CPA, MBA

Founder & CEO, AuditMiner

19. Social Security Update

Theresa Busher

Public Affairs Specialist, Social Security Administration

Kelly Draggoo

Public Affairs Specialist, Social Security Administration

20. Single Audits & Uniform Guidance Update

Melisa Galasso, CPA

Founder & CEO, Galasso Learning Solutions, LLC



DAY 2 | Schedule at a glance

AC









Accounting

EC

Economics

HR

Personnel/Human
Resources

	Financial Accounting, Reporting & Analysis	Business Management & Strategy	Risk Management & Fraud
8:25-9:20 a.m.	21. Navigating Today's Talent Landscape  <i>Scott Wiley, CAE</i> President & CEO, The Ohio Society of CPAs		
9:20-9:30 a.m.	Conference break		
9:30-10:45 a.m.	22. ESG: The Backbone of Future Business  <i>Mary Adams</i> Co-Founder, Insights7	23. Data and Cloud Security  <i>Luke Kiely, CISO</i> Chief Information Security Officer, SmartVault	
10:45-11:00 a.m.	Conference break		
11:00 a.m.-12:15 p.m.	26. What's Next? An Economic and Development Update  <i>Ben Ayers</i> Senior Economist, Nationwide Economics <i>Mark Sniderman, Ph.D.</i> Executive in Residence, Adjunct Professor, Department of Economics, Weatherhead School of Management, Case Western Reserve University		27. Strategies and Tactics to Help Prevent Crypto Fraud  <i>Sean Stein-Smith, CPA, CMA, CGMA, CFE, D.B.A.</i> Assistant Professor, Lehman University
12:15-1:00 p.m.	Lunch Q&A with legislators		
1:00-2:15 p.m.	30. Revenue Replacement: A New Approach to Growth & Client Filtering  <i>Jon Hubbard, MBA</i> Shareholder & Consultant, Boomer Consulting, Inc. <i>Jim Boomer, MBA</i> Shareholder & CEO, Boomer Consulting, Inc		31. AI's Evolving Impact on Risk   <i>Noah Jellison, CPA, CIPT, CISA</i> Executive Director, Risk Institute, Fisher School of Business at Ohio State University
2:15-2:25 p.m.	Conference break		
2:25-3:15 p.m.	34. The Intersection of M&A and Accounting – Where the Value Lies   <i>Dustin Vrabel, Esq.</i> Partner & Chair of M&A Group, Buckingham, Doolittle & Burroughs, LLC	35. Small Market 401(k) Plans: Fee Discrimination, Cyber Liability and Fiduciary Liability   <i>Steve Malbasa</i> Partner, Cerity Partners	
3:15-3:30 p.m.	Conference break		
3:30-4:45 p.m.	38. Data Analysis, Dashboards and Presentation: Telling Your Story With Visualized Data   <i>Katie Liszewski, PhD</i> Cyber Scientist, Battelle Memorial Institute	39. Money Laundering 101   <i>Robert Nordlander, CPA, CFE</i> Partner, Nordlander, CPA	



Finance



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Information Technology



Auditing



Taxes



Management Services

Business Management
& Organization

Tax Compliance

Accounting & Auditing Risk Management

21. Cont.

24. OSCPA Legislative Update

Barbara Benton, CAE*Vice President, Government Relations,
The Ohio Society of CPAs***Gregory Saul, Esq., CAE***Director of Tax Policy, The Ohio Society of CPAs*

25. Fraud Risk and Scams

Anthony LaNasa, CPA, CFE*Managing Principal, Columbus, HW&Co.*

28. Ohio Sales/Use Tax: 2023 Trends Best Practices and Opportunities for CPAs

Steve Dimengo, CPA, J.D., MT*Partner, Buckingham, Doolittle & Burroughs, LLC*

29. Cash and Tax – Basis Financial Statements

Michael Brand, CPA, CGMA*Member, BMSS, LLC*

32. Individual Tax Strategy Update

Steve Dilley, CPA, JD, Ph.D.*President, Federal Tax Workshops, Inc.***GBQ Partners**

33. Finding Fraud – Thinking Differently

Toby Groves, PhD, MS*President, Groves Research and Consulting*

36. IRS Audit Best Practices, Trends and ERC

Harry-Todd Astrov, J.D., LLM, CPA, inactive*Of Counsel, Zaino Hall & Farrin LLC*

37. Independence Standards and Planned Activities of the Professional Ethics Executive Committee

Toni Lee-Andrews, CPA, CGMA, PFS*Director of Professional Ethics, AICPA*

40. The Cannabis Industry in Ohio

Justin Breidenbach, CPA, CFE, Macc*Professor of Accounting, Capital University*

41. Accounting and Auditing Issues in a Turbulent Economy

Keith Peterka, CPA*Partner, Anchin*



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and **10/18** for the November show*

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EVENT Details

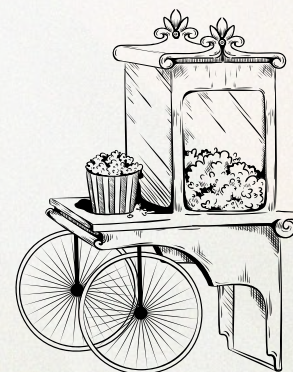
Date: October 25 - 26 & November 15 - 16, 2023

Time: 8:25 a.m. - 4:30 p.m.

Credits: up to 16 credits in multiple areas 

OSCPA is excited to welcome you to The Accounting Shows, where a bevy of talented speakers will take the virtual stage to bring you a one-of-a-kind learning experience! Join us this fall to soak up some knowledge, get answers to your questions, forge new connections, and rake in some winning CPE.

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American Share Insurance
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City of Oakwood
Cleveland Punch & Die Co.
CNX Resources Corporation
Community Housing Solutions
Connie I Hange, CPA
Continental Heritage Insurance Company
Corporate One Federal Credit Union
Covelli Enterprises
Craig A Steele CPA
D'Anniballe & Company Inc
Danone North America
David H Tishkoff CPA
Decker Construction Co
Deerfield Construction Co
Diocese of Cleveland
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Katie Moline Consulting LLC
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Lancaster Bingo Company Inc
LTS Inc.
Lucas County Auditor
Luminex Home Décor & Fragrance
Mark R. Albertz, CPA
Marleen W Schiefer CPA
Medical Mutual of Ohio
Mellott & Mellott PLL
Metcut Research Assoc Inc
Middlefield Plastics Inc
Mid-Valley Gastroenterology Associates
Miller Tax & Accounting LLC
Miller Transfer
Mix Talent, LLC
Molson Coors Beverage Co
Multi-Color Corporation
Multi-Plastics Inc
Munninghoff Lange CPAs & Advisors
Nagese ChemteX America Corporation
NAI Spring
National Church Residences
National Ground Water Association
Nationwide Children's Hospital
Nationwide Insurance
NetJets Inc.
New Albany Co
New Avenues To Independence
New Era Technology Inc
NiSource Inc.
North Coast Financial Solutions

Oak Tree Holdings LLC
O'Connor, Hoso & Loree, LLC
Ohio Mutual Insurance Group
Ohio Turnpike and Infrastructure Commission
Olympic Steel Inc
OVS Holdings Inc
Pacific Manufacturing Ohio, Inc.
Panel Control, Inc.
Parkwood LLC
Philpott Solutions Group Inc.
Primus Capital Partners, Inc.
Promach
Quick Tab II Inc
Red Diamond Ltd
Research Associates
Riegel Financial CPAs Inc
Riverside Drive Advisors, LLC
Roof Management
Saint-Gobain Performance Plastics
Schnellinger Tax LLC
Scioto Properties LLC
SEI Services, LLC
Sharon L Green & Company LLC
SIFCO Industries Inc
Sotera Health LLC
St Vivian Church
St. Paul the Apostle Catholic Church
Stark County Board of DD
Steel Equipment Specialists Inc SES LLC
Stephen G. Schott
Steven Green CPA
Team NEO Foundation
The E.W. Scripps Company
The Smith & Oby Company
Think Patented
Thomas J. DeLuca, CPA
TP Mechanical Contractors
Tradefull
Treasury IG for Tax Administration
Tri State Renovations
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