

## Schedule at a glance

● Accounting 
 ● Auditing 
 ● Business Management & Organization 
 ● Computer Software & Applications 
 ● Economics 
 ● Personnel/Human Resources 
 ● Regulatory Ethics 
 ● Taxes

## Dayton Fall CPE Conference

### Details

**Date:** Nov. 14, 2019  
**Time:** 8:00 am – 4:00 pm  
 (registration begins at 7:30 am)  
**Product #**53541

**Location:**  
 Sinclair Community College  
 444 West Third St. Bldg. 12  
 Dayton, OH 45402  
**Credits:** 8 MU

### Registration

Full Name \_\_\_\_\_

Society ID/Email\* \_\_\_\_\_

Business Name \_\_\_\_\_

Business Address \_\_\_\_\_

City \_\_\_\_\_

State \_\_\_\_\_ Zip \_\_\_\_\_ Fax \_\_\_\_\_

Phone \_\_\_\_\_ After Hours Phone \_\_\_\_\_

Special Needs \_\_\_\_\_

Course confirmations will be sent via email. In the event the Society does not have an email address for you on file, confirmation will be mailed USPS.


### Registration Options

<input type="checkbox"/> Regular <b>\$494</b>	<input type="checkbox"/> Member <b>\$339</b>
<b>Save \$50</b>	
when you register before Oct. 17 at the early member discount rate!	
<input type="checkbox"/> Early discount <b>\$444*</b>	<input type="checkbox"/> Early member discount <b>\$289*</b>


### Select Sessions

8:00 – 9:30 am	<input type="checkbox"/> 1	11:05 am – 12:20 pm	<input type="checkbox"/> 5 <input type="checkbox"/> 6
9:40 – 10:55 am	<input type="checkbox"/> 2 <input type="checkbox"/> 4	1:05 – 2:35 pm	<input type="checkbox"/> 7 <input type="checkbox"/> 8 <input type="checkbox"/> 9
9:40 am – 12:20 pm	<input type="checkbox"/> 3	2:45 – 4:00 pm	<input type="checkbox"/> 10 <input type="checkbox"/> 11 <input type="checkbox"/> 12

### Payment Information

 **ONLINE**  
 To register and pay online, visit [www.ohiocpa.com/DACPE19](http://www.ohiocpa.com/DACPE19)

OR

 **MAIL**  
 Return this form no later than Oct. 17, 2019 with a check made payable to The Ohio Society of CPAs to:

The Ohio Society of CPAs  
 4249 Easton Way  
 Suite 150  
 Columbus, OH 43219

Want to become a member of OSCPA? Find out how you can register for this event at the member rate and save \$155 instantly, plus have access to other OSCPA member benefits. Call the Member Service Center at 614.764.2727 for more information.

7:30 - 8:00 am	<b>Registration and Continental Breakfast</b>		
	<b>General Session</b>		
8:00 - 9:30 am	<b>1. Economic and Accounting Industry Update</b> <span style="color: #8bc34a;">●</span> <ul style="list-style-type: none"> <li>Discuss new trends in the accounting profession.</li> <li>Understand how economic trends and developments impact the profession.</li> <li>Identify how your organization should strategize around the new trends and updates.</li> </ul>		
9:30 - 9:40 am	<b>Networking break</b>		
9:40 - 10:55 am	<b>Accounting &amp; Finance</b>	<b>Hot Topics</b>	<b>Tax Compliance &amp; Operations</b>
	<b>2. Accounting Standards Update</b> <span style="color: #e91e63;">●</span> <i>Joel Van Horn, CPA, senior manager, HBK CPAs &amp; Consultants</i> <ul style="list-style-type: none"> <li>Unpack recently issued or effective accounting standards, with emphasis on significant issuances like revenue recognition and leases.</li> <li>Delve into major developments important to the profession and review lessons learned from implementation of significant standards.</li> <li>Pinpoint ways to prepare yourself now for future updates, activities and requirements.</li> </ul>	<b>3. Ohio CPA Professional Standards and Responsibilities</b> <span style="color: #e91e63;">●</span> <i>Amber McAuliffe, CPA, senior manager of accounting learning, The Ohio Society of CPAs</i> <ul style="list-style-type: none"> <li>Walk through practical applications of the Ohio Revised Code (ORC) and Ohio Administrative Code (OAC) in our modern environment.</li> <li>Examine the concepts of ethics, ethical drift and the ethical decision-making process.</li> <li>Engage in an interactive review of the licensing, ethics and independence rules that apply to Ohio CPAs.</li> </ul>	<b>4. Dynamic Changes to State and Local Tax Landscape</b> <span style="color: #4caf50;">●</span> <ul style="list-style-type: none"> <li>Review economic nexus thresholds requiring sales tax collection in the wake of Wayfair and how to navigate sales tax compliance obstacles for retailers, manufacturers and service providers.</li> <li>Analyze how states are approaching—and conforming to—the Tax Cuts and Jobs Act.</li> <li>Learn about cutting-edge SALT planning opportunities.</li> </ul>
10:55 - 11:05 am	<b>Networking break</b>		
11:05 am - 12:20 pm	<b>5. Impact of the Digital Revolution on the Accounting Profession</b> <span style="color: #ff9800;">●</span> <i>Gary Cokins, founder and CEO, Analytics-Based Performance Management LLC</i> <ul style="list-style-type: none"> <li>Learn how artificial intelligence (AI), robotic process automation (RPA) and machine learning will impact jobs in accounting, and why this impact can be a threat, but also an opportunity.</li> <li>Examine the continuum of business analytics and skills needed to embrace digital automation.</li> <li>Determine how to mitigate digital automation risks.</li> </ul>		<b>6. Tools for Resolving Tax Collection Cases With the IRS</b> <span style="color: #4caf50;">●</span> <i>James Rownd, CPA, inactive, JD, partner, Kadish Hinkel &amp; Weibel</i> <ul style="list-style-type: none"> <li>Evaluate the background situation for most tax collection cases.</li> <li>Review the IRS broad powers for collection.</li> <li>Familiarize yourself with the tools available to resolve tax collection cases with the IRS.</li> </ul>
	<b>Networking break</b>		
12:20 - 1:05 pm	<b>Lunch</b>		
1:05 - 2:35 pm	<b>7. Excel Tips and Tricks for Accounting</b> <span style="color: #9c27b0;">●</span> <ul style="list-style-type: none"> <li>Identify techniques to improve the accuracy of your spreadsheets.</li> <li>Assess the various Power BI tools available in Excel.</li> <li>Create measures that you were unable to do in regular PivotTables.</li> </ul>	<b>8. Creating a Successful Remote Work Environment</b> <span style="color: #4caf50;">●</span> <i>Robert Pautke, SOAR with Purpose</i> <ul style="list-style-type: none"> <li>Identify the technology options available to conduct virtual teamwork.</li> <li>Determine what policies and tools are available to keep a strong company culture.</li> <li>Discover best practices to ensure a remote team remains connected.</li> </ul>	<b>9. Legislative and Regulatory Update</b> <i>Gregory Saul, CAE, Esq., director, tax policy at The Ohio Society of CPAs</i> <span style="color: #4caf50;">●</span> <ul style="list-style-type: none"> <li>Gain insights into timely state and federal legislative issues.</li> <li>Unpack regulatory reforms at the Ohio Department of Taxation and Accountancy Board of Ohio.</li> <li>Review state and federal judicial decisions impacting tax developments.</li> </ul>
	<b>Networking break</b>		
2:35 - 2:45 pm			
2:45 - 4:00 pm	<b>10. Auditing Standards Update</b> <span style="color: #00bcd4;">●</span> <ul style="list-style-type: none"> <li>Assess the effect of recently issued auditing standards and guidance as well as challenges in auditing and accounting methods for recently effective FASBs.</li> <li>Become familiar with exposure drafts and other projects in auditing.</li> <li>Obtain the most up-to-date information you need to conduct successful audits and provide high-quality services to your clients.</li> </ul>	<b>11. Top 7 Trends in Management Accounting</b> <span style="color: #e91e63;">●</span> <i>Gary Cokins, founder and CEO, Analytics-Based Performance Management LLC</i> <ul style="list-style-type: none"> <li>Explore the 7 trends that have expanded accountants from “bean counters” to “bean growers.”</li> <li>Understand the importance of profit margin layers.</li> <li>Learn how to infuse statistics and analytics into product, channel, and customer profitability analysis and overcome implementation barriers.</li> </ul>	<b>12. Mastering Estate and Gift Tax Planning</b> <span style="color: #4caf50;">●</span> <ul style="list-style-type: none"> <li>Dissect the tax obligations of trusts and estates and how these obligations affect beneficiaries.</li> <li>Review developments related to the Tax Cuts and Jobs Act.</li> <li>Discuss how to anticipate opportunities and develop long-term strategies.</li> </ul>