





Schedule at a glance

 Accounting

 Economics

 Personnel/Human Resources

 Management Services

 Business Management & Organization

 Taxes

Cleveland Not-for-Profit Conference

Details

Date: June 19, 2019

Time: 8:00 am – 4:10 pm
(registration begins at 7:30 am)

Product #52632

Location:

DoubleTree by Hilton
Cleveland/Independence
6200 Quarry Lane
Independence, OH 44131

Registration

Full Name _____

Society ID/Email* _____

Business Name _____

Business Address _____

City _____

State _____ Zip _____ Fax _____

Phone _____ After Hours Phone _____

Special Needs _____

Course confirmations will be sent via email. In the event the Society does not have an email address for you on file, confirmation will be mailed USPS.

Registration Options

<input type="checkbox"/> Regular \$554	<input type="checkbox"/> Member \$399
Save \$50 when you register before May 22 at the early member discount rate!	
<input type="checkbox"/> Early discount \$504*	<input type="checkbox"/> Early member discount \$349*

Select Sessions

8:00 – 9:15 am	<input type="checkbox"/> 1	10:50 – 11:40 am	<input type="checkbox"/> 4
9:25 – 10:40 am	<input type="checkbox"/> 2	12:30 – 1:45 pm	<input type="checkbox"/> 5 <input type="checkbox"/> 6
9:25 – 11:40 am	<input type="checkbox"/> 3	1:55 – 2:45 pm	<input type="checkbox"/> 7
		2:55 – 4:10 pm	<input type="checkbox"/> 8

Payment Information



ONLINE

To register and pay online, visit www.ohiocpa.com/NFP19

OR












MAIL

Return this form no later than May 22, 2019 with a check made payable to The Ohio Society of CPAs to:

The Ohio Society of CPAs
4249 Easton Way
Suite 150
Columbus, OH 43219

Want to become a member of OSCPA? Find out how you can register for this event at the member rate and save \$155 instantly, plus have access to other OSCPA member benefits. Call the Member Service Center at 614.764.2727 for more information.

7:30 - 8:00 am	Registration and Continental Breakfast	
	General Session	
8:00 - 9:15 am	1. Industry Trends and Outlook   <ul style="list-style-type: none"> Understand how trends in the economy, demographics, technology and communications can affect the decisions not-for-profits make. Explore industry activity related to mergers, partnerships and collaboration. Gain foresight for strategic planning and how to prepare for what's ahead. 	
9:15 - 9:25 am	Networking break	
	Technical Finance	General Finance
9:25 - 10:40 am	2. Utilizing Enterprise Risk Management to Achieve Your Mission  <ul style="list-style-type: none"> Identify and assess internal and external risk and how to prioritize actions toward the most pressing issues. Learn to leverage ERM as a communication vehicle for helping boards and senior leaders align around organizational risk. Understand how to integrate risk considerations into critical decision-making processes. 	3. Quickbooks Intermediate Workshop  <ul style="list-style-type: none"> Learn how to maximize the powerful features of QuickBooks and minimize the amount of time you spend manipulating data. Address the specific needs of Not for Profit organizations and the reporting most requested by grantors, board members, directors and staff.
10:40 - 10:50 am	Networking break	
10:50 am - 11:40 pm	4. Not-for-Profit Tax Update  <ul style="list-style-type: none"> Examine the impact of federal tax reform on the not-for-profit sector. Review guidance on taxability of employee parking, compensation arrangements and new requirements related to unrelated business income. Identify key takeaways to better position not-for-profits for the upcoming filing season. 	
11:40 am - 12:30 pm	Lunch	
12:30 - 1:45 pm	5. Not-for-Profit Financial Reporting Update  <p><i>John Krizansky, CPA, principal, HW&Co.</i></p> <ul style="list-style-type: none"> Cover expected changes with the implementation of ASU 2014-09, ASU 2016-14 and ASU 2018-08. Review what a financial statement looks like under new FASB standards. Walk through how to transition and comply successfully under these standards. 	6. The Competition: Social Enterprises  <ul style="list-style-type: none"> Learn the differences between nonprofits and social enterprises. Understand the tax, audit and governance ramifications of a social enterprise. Identify ways to differentiate your organization from a social enterprise.
1:45 - 1:55 pm	Networking break	
1:55 - 2:45 pm	7. Attract Top Talent for Your Organization  <ul style="list-style-type: none"> Learn how to structure your branding message to communicate the value of your organization. Understand how to attract top talent. Identify ways to retain top talent. 	
2:45 - 2:55 pm	Networking break	
2:55 - 4:10 pm	8. Attract Top Board of Directors  <ul style="list-style-type: none"> Learn how to attract the right board members for your board of directors. Understand best practices for efficient board management. Explore new ways to engage board members in your organization's mission. 	