

# Youngstown CPE Day Conference

Schedule at a glance

## Details

**Date:** May 17, 2019  
**Time:** 8:15 am – 4:45 pm  
 (registration begins at 7:30 am)  
**Product #**52735

### Location:

Youngstown State University  
 Williamson College of Business  
 Administration Conference Center  
 2213 Hazel Street  
 Youngstown, OH 44555

## Registration

Full Name \_\_\_\_\_  
 Society ID/Email\* \_\_\_\_\_  
 Business Name \_\_\_\_\_  
 Business Address \_\_\_\_\_  
 City \_\_\_\_\_  
 State \_\_\_\_\_ Zip \_\_\_\_\_ Fax \_\_\_\_\_  
 Phone \_\_\_\_\_ After Hours Phone \_\_\_\_\_

Special Needs \_\_\_\_\_  
Course confirmations will be sent via email. In the event the Society does not have an email address for you on file, confirmation will be mailed USPS.


### Registration Options

|  |  |
|--|--|
| <input type="checkbox"/> Regular <b>\$325</b>                        | <input type="checkbox"/> Member <b>\$275</b>                 |
| <b>Save \$50</b>   |  |
| when you register before April 19 at the early member discount rate! |  |
| <input type="checkbox"/> Early discount <b>\$275*</b>                | <input type="checkbox"/> Early member discount <b>\$225*</b> |


### Select Sessions

|                  |  |                 |   |
|------------------|--|-----------------|---|
| 8:15 – 9:45 am   | <input type="checkbox"/> 1   | 12:30 – 3:30 pm | <input type="checkbox"/> 6  |
| 10:00 – 11:30 am | <input type="checkbox"/> 2 <input type="checkbox"/> 3 <input type="checkbox"/> 4 | 2:15 – 3:30 pm  | <input type="checkbox"/> 8 <input type="checkbox"/> 9                               |
| 12:30 – 2:00 pm  | <input type="checkbox"/> 5 <input type="checkbox"/> 7                            | 3:45 – 4:45 pm  | <input type="checkbox"/> 10 <input type="checkbox"/> 11 <input type="checkbox"/> 12 |

## Payment Information

 **ONLINE**  
 To register and pay online, visit [www.ohiocpa.com/YSU19](http://www.ohiocpa.com/YSU19)

OR

 **MAIL**  
 Return this form no later than April 19, 2019 with a check made payable to The Ohio Society of CPAs to:

The Ohio Society of CPAs  
 4249 Easton Way  
 Suite 150  
 Columbus, OH 43219

Want to become a member of OSCPA? Find out how you can register for this event at the member rate and save \$155 instantly, plus have access to other OSCPA member benefits. Call the Member Service Center at 614.764.2727 for more information.

|                     |   |   |   |
|---------------------|---|---|---|
| 7:30 - 8:15 am      | <b>Registration and Continental Breakfast</b>   |   |   |
|                     | <b>General Session</b>  |   |   |
| 8:15 - 9:45 am      | <b>1. The Future of the Profession</b> <span>BM</span> <span>EC</span> <ul style="list-style-type: none"> <li>Discuss trending topics impacting the profession.</li> <li>Dive into the evolution of accounting technology.</li> <li>Dissect economic trends to get a sense of what the future holds.</li> </ul>   |   |   |
| 9:45 - 10:00 am     | <b>Networking break</b>   |   |   |
|                     | <b>Accounting &amp; Auditing</b>  | <b>Tax/Ethics</b>   | <b>Hot Topics</b>   |
| 10:00 - 11:30 am    | <b>2. Revenue Recognition: Lessons Learned and Practical Implementation</b> <span>AC</span><br><i>Sean Kocan, CPA, CFE, principal, HBK CPAs &amp; Consultants</i> <ul style="list-style-type: none"> <li>Walk through an in-depth understanding of the five-step framework and disclosure requirements.</li> <li>Illustrate key concepts through practical examples to prepare for future implementation.</li> <li>Identify impact of the standard focusing on the following industries; not-for-profit, manufacturing and distribution, and healthcare.</li> </ul> | <b>3. Legislative Tax Update</b> <span>TX</span> <ul style="list-style-type: none"> <li>Evaluate the impact of federal tax reform.</li> <li>Break down the reduction of the business tax rate and the new qualified business income deduction.</li> <li>Examine other business tax changes, including new accounting method rules, depreciation, business deductions and tax credits.</li> </ul>  | <b>4. Cybersecurity and the Ohio Data Protection Act</b> <span>BM</span><br><i>William Heaven, CPA, CISA, CSCP, senior manager, HBK CPAs &amp; Consultants</i> <ul style="list-style-type: none"> <li>Review the Ohio Data Protection Act and its impact on your organization.</li> <li>Explore the anatomy of a cybersecurity attack.</li> <li>Discuss suggestions for how to protect your identity and the privacy of your email messages.</li> </ul> |
| 11:30 am - 12:30 pm | <b>Lunch</b>  |   |   |
|                     | <b>Accounting &amp; Auditing</b>  | <b>Regulatory Ethics</b>  | <b>Information Technology</b>   |
| 12:30 - 2:00 pm     | <b>5. Mastering the Lease Standard</b> <span>AC</span> <ul style="list-style-type: none"> <li>Assess the impact of implementing the new standard on balance sheet, income statement and cash flow statement.</li> <li>Illustrate application of the new standard through examples.</li> <li>Uncover tips to tackle now to ensure compliance and a smooth implementation in the effective year.</li> </ul>   | <b>6. Ohio CPA Professional Standards and Responsibilities</b> <span>RE</span><br><i>Justin Breidenbach, CPA, CFE, MAcc, professor of accounting, Ohio Wesleyan University</i> <ul style="list-style-type: none"> <li>Examine the concepts of ethics, ethical drift and the ethical decision-making process.</li> <li>View modern day, practical applications of the Ohio Revised Code (ORC) and Ohio Administrative Code (OAC).</li> <li>Engage in an interactive review of the licensing, ethics and independence rules that apply to Ohio CPAs.</li> </ul> | <b>7. Robotic Process Automation Fundamentals</b> <span>IT</span> <ul style="list-style-type: none"> <li>Gain an understanding of robotic process automation technology as well as its risks, opportunities and organizational impacts.</li> <li>Discover how to identify and prioritize the business processes that are most suitable for automation.</li> <li>Determine key considerations needed to build a business case for automation.</li> </ul> |
| 2:00 - 2:15 pm      | <b>Networking break</b>   |   |   |
|                     | <b>Business Management &amp; Organization</b>   | <b>Information Technology</b>   |   |
| 2:15 - 3:30 pm      | <b>8. Lean Six Sigma</b> <span>BM</span> <ul style="list-style-type: none"> <li>Identify lean six sigma techniques accountants can deploy within organizations to improve organizational performance.</li> <li>Delve into the concept of constraints and their impact on business performance.</li> <li>Analyze real-world examples of ordinary organizations using lean/sigma to improve results.</li> </ul>   | <b>9. Excel Tips and Tricks</b> <span>IT</span><br><i>Angela Duskey, CPA, principal, HD Davis CPAs, LLC</i> <ul style="list-style-type: none"> <li>Develop a better understanding of pivot tables and how to use them when analyzing data.</li> <li>Explore automatic formatting features and keyboard shortcuts to maximize Excel's value.</li> <li>Discover the formulas all accountants should have in their tool belt.</li> </ul>   |   |
| 3:30 - 3:45 pm      | <b>Networking break</b>   |   |   |
|                     | <b>Accounting &amp; Auditing</b>  | <b>Tax/Ethics</b>   | <b>Personnel/Human Resources</b>  |
| 3:45 - 4:45 pm      | <b>10. Accounting, Auditing and Attest Update</b> <span>AC</span> <span>AU</span><br><i>Kaitlyn Cook, CPA, senior associate, HBK CPAs &amp; Consultants</i> <ul style="list-style-type: none"> <li>Unpack accounting and auditing standards issued or effective in 2019.</li> <li>Walk through updates to compilation and review engagements.</li> <li>Identify expected standards changes on the horizon and impact to the profession.</li> </ul>  | <b>11. Post Wayfair Sales Tax Landscape</b> <span>TX</span><br><i>Cassandra Baubie, J.D. associate, tax advisory, HBK CPAs &amp; Consultants</i> <ul style="list-style-type: none"> <li>Evaluate states' reactions to the Wayfair case.</li> <li>Analyze post-Wayfair compliance challenges and highlight the different economic nexus thresholds and effective dates.</li> <li>Break down the long-term impact and how to analyze nexus going forward.</li> </ul>  | <b>12. HR Management and Solutions</b> <span>HR</span> <ul style="list-style-type: none"> <li>Dissect human resource compliance myths and misconceptions.</li> <li>Assess tools to assist in workforce management, benefits, analytics and reporting.</li> <li>Delve into security and privacy regulations and how to maintain compliance.</li> </ul>   |